

Simple savings

Small Group Aetna Funding AdvantageSM

Save automatically with credits

We know that as a small business owner, controlling costs is always top of mind. Now, our simple credits program can make your transition to Aetna easier for your wallet.

If you're new to AFA, you get each of the credits below that apply to your business.*

Credit name	Amount per enrolled employee	Eligible employees	Credit requirements	Available effective dates
2-100 new business	\$400	2-100	Meet standard underwriting requirements.	9/1/2024 – 3/1/2025
Level-funded incumbent	\$200	2-100	Be on a level funded plan with a different carrier AND be in a surplus position with that carrier.	Through 3/1/2025
Medical + Dental**	\$150	2-100	Add a dental plan to your Aetna Funding Advantage plan.	9/1/2024 – 3/1/2025

How you'll get the credit

We'll apply the one-time credit to the administrative fees on your second Aetna Funding Advantage bill, saving you money in month two.

*A group can only be eligible for an administrative fee credit at their effective date based on the number of enrolled employees at the time the case is sold. This material is for informational purposes only and does not constitute a contract. The offer is provided at the sole discretion of Aetna and can be terminated at any time and without notice. This administrative fee credit offer is conditioned on your group continuing to stay on AFA for at least 12 months after receiving the administrative fee credit. Should your group terminate the product before 12 months, your group agrees to pay Aetna an amount equal to the total amount of the administrative fee credit received, within 31 days of the termination.

**Eligibility is limited to groups adding a dental plan for the first time at time of new sale or annual renewal. Credits are applied based on the number of employees enrolled in medical benefits. The Medical + Dental credits are provided at the sole discretion of Aetna® and can be terminated or modified by Aetna at any time and without notice.

Aetna is the brand name used for products and services provided by one or more of the Aetna group of companies, including Aetna Life Insurance Company and its affiliates (Aetna).

Aetna Funding AdvantageSM plans are self-insured by the employer and administered by Aetna Life Insurance Company. Stop loss insurance coverage is offered by Aetna Life Insurance Company.

©2024 Aetna Inc.

1309100-01-07 (5/24)

